

AO 458 (Rev. 10/95) Appearance

UNITED STATES DISTRICT COURT

SOUTHERN

DISTRICT OF

NEW YORK

APPEARANCE

Merit Captial Group, LLC

v.

Trio Industries Management, LLC, et al.

Case Number: 04 Civ. 7690 (RCC)

To the Clerk of this court and all parties of record:

Enter my appearance as counsel in this case for

Trio Industries Management, LLC, Trio Industries Holdings, LLC, Evan R. Daniels and Robert E. Gyemant

I certify that I am admitted to practice in this court.

October 27, 2004

Date

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